

Everbright Securities Digital Finance (HK) Limited
AI-Portfolio Investing Registration and Account Opening Form

光大證券數碼金融（香港）有限公司

「AI-Portfolio 投資平台」登記及帳戶開設表

Reply Form 回覆表格

To: Everbright Securities Digital Finance (HK) Limited (“EBSDFHK”)

致：光大證券數碼金融（香港）有限公司（「光證數金香港」）

In order to avail of the “AI-Portfolio Investing” service, I/We agree to open a new cash securities trading account with EBSDFHK (“AI-Portfolio Account”). I/We have read and fully understood the terms and conditions of EBSDFHK’s Client Agreement and Schedules and agree to be bound by them. I/We agree to transfer my/our personal data and other information related to my/our existing account (“Existing Account”) held with EBSDFHK (together referred to as “Information”) to the AI-Portfolio Account for the purpose of activation of the “AI-Portfolio Investing” service and for EBSDFHK to provide other incidental or additional services to me/us through the AI-Portfolio Account. EBSDFHK will rely on the Information being true, accurate, complete and up-to-date, and that I/We have the right to or am/are authorized to disclose the Information to EBSDFHK. If any Information is incorrect, I/We undertake to inform EBSDFHK immediately. I/We hereby agree that all of the consents, agreements and authorities (including my/our consents and agreements relating to (i) EBSI’s Privacy Policy; (ii) China Stock Connect, if applicable; and (iii) any standing authorities relating to client money and/or client securities, if applicable) given by me/us in respect of the Existing Account shall apply to the AI-Portfolio Account unless I/We notify EBSDFHK otherwise in writing by completing such form as may be required by EBSDFHK from time to time. I/We hereby authorize EBSDFHK to apply the same predetermined risk level unless EBSDFHK notifies me/ us otherwise in writing (including through email).

本人 / 吾等同意就使用「AI-Portfolio 投資平台」在光證數金香港開設一個全新的現金證券交易帳戶，（「AI-Portfolio 帳戶」）。本人 / 吾等已閱讀並完全明白光證數金香港客戶協議的條款和細則，並同意受其約束。本人 / 吾等同意光證數金香港將本人 / 吾等現時於光證數金香港持有之現金證券交易帳戶（「現存帳戶」）的個人資料及其他信息（統稱為「信息」）用於啟動 AI-Portfolio 投資平台服務及以供光證數金香港透過 AI-Portfolio 帳戶向本人 / 吾等提供其他附帶或額外的服務。光證數金香港將依賴信息的真實性、準確性、完整性和其為最新情況，並且本人 / 吾等有權或已獲授權向光證數金香港披露相關信息。信息如有任何不正確，本人 / 吾等承諾立即通知光證數金香港。本人 / 吾等特此同意，就我/我們對現存帳戶所作出的一切批准、同意和授權（包括本人 / 吾等的關於(i)光大證券國際的隱私政策；(ii)滬深港通股票交易服務，如適用；以及(iii)任何與客戶款項和/或客戶證券相關之常設授權，如適用，的批准、同意）一概適用於 AI-Portfolio 帳戶，除非本人 / 吾等通過填寫光證數金香港不時要求的表格以書面形式通知光證數金香港。本人 / 吾等特此授權光證數金香港將相同預定的風險等級適用於 AI-Portfolio 帳戶，除非光證數金香港以書面形式另行通知本人 / 吾等（包括透過電郵）。

I/We fully understand and accept that trading securities listed on the Stock Exchange of Hong Kong (“Hong Kong shares”) through or utilizing “AI-Portfolio Investing” service will incur risks

including but not limited to those risks which have been stated in the Client Agreement and Schedules (in particular, in Schedule 6 (E-Schedule) thereto and the Risk Disclosure Statements thereof) given to me/us during the account opening, which is also accessible on the website www.ebshkdirect.com.

本人 / 吾等完全明白及接受透過「AI-Portfolio 投資平台」買賣於香港聯合交易所上市的證券(「港股」)或使用「AI-Portfolio 投資平台」的風險，該等風險包括但不局限於「客戶協議及附件」(尤其是其附件六(電子服務)及風險披露聲明)內提及的風險，該「客戶協議及附件」在本人 / 吾等開戶時已給予本人 / 吾等，亦可在網站 www.ebshkdirect.com 瀏覽。

I/We agree that “AI-Portfolio Investing” service is an execution-only service, not an investment advisory service. I/We understand that the model portfolios are for reference only and agree to exercise independent judgment as to whether to make reference to, follow or modify such model portfolios. Accordingly, I/We agree and acknowledge that no solicitation, recommendation, advice, encouragement, representation, incentive or other inducement whatsoever has been given by EBSDFHK or its representatives in respect of any of my/our transactions or investments conducted via the “AI-Portfolio Investing” service. I/We confirm that I/We have been given ample time and opportunity, through independent legal and other professional advice, to comprehensively assessed and understood the merits, limitations and risks of using “AI-Portfolio Investing” trading service and/or its features, such as model portfolios and/or Basket Order (for buying a basket of securities), and is more than sufficiently competent and knowledgeable to understand the independent professional advice it has been given to me/us. I/We confirm that I/We am/are capable of assuming, and agree to assume, the potential risks that may occur in connection with using “AI-Portfolio Investing” trading service including but not limited to the risk of substantial financial losses caused by the errors, omissions or deficiencies of the model portfolios.

本人 / 吾等同意「AI-Portfolio 投資平台」服務是一項僅限執行的服務，而非投資諮詢服務。我/我們理解模型投資組合僅供參考，並同意對是否參考、遵循或修改此類模型投資組合進行獨立判斷。據此，本人 / 吾等同意及確認光證數金香港或其代表就本人 / 吾等透過「AI-Portfolio 投資平台」服務進行的任何交易或投資而言沒有作出任何招攬、推薦、建議、鼓勵、陳述、誘因或其他誘導。本人 / 吾等確認本人 / 吾等已獲充足的時間及機會透過獨立的法律和其他專業建議，全面評估和理解「AI-Portfolio 投資平台」服務及 / 或其模型投資組合及 / 或籃子指令(用於購買一籃子證券)等功能的優點、局限和風險，並且具有足夠的能力和知識，以瞭解本人 / 吾等已獲得的獨立專業建議。本人 / 吾等確認本人 / 吾等有能力承擔並同意承擔使用「AI-Portfolio 投資平台」服務的潛在風險，包括但不限於模型投資組合的錯漏或不足所引致的重大財務損失的風險。

The model portfolios are provided by Quantifeed HK Limited (“Quantifeed”), a third party service provider, to whose software algorithm EBSDFHK has no access or control. I/We acknowledge and agree that EBSDFHK shall be under no obligation to take any action whatsoever against Quantifeed or any other third party service providers in respect of any loss or damage suffered by me/us arising out of any act, omission, error or deficiency on the part of such third party service provider, and undertakes not to hold EBSDFHK or any of its associated companies or affiliates responsible or liable in any manner whatsoever for any such loss or damage unless EBSDFHK is guilty of fraud or willful default which also materially contributes to such third party service provider’s act, omission, error or deficiency.

模型投資組合乃由第三方服務提供商 Quantifeed HK Limited (「Quantifeed」) 提供，其軟件算法光證數金香港 無法看到或控制。本人 / 吾等承認並同意光證數金香港沒有義務對任何第三方服務供應商就 Quantifeed 或任何其他第三方服務供應商方面的任何行動、遺漏、錯誤或不足而對本人 / 吾等所造成的任何損失或損害採取任何行動，並承諾不得以任何方式要求 光證數金香港或其關聯公司或有聯繫人士承擔任何此類損失或損害的義務或法律責任（因光證數金香港欺詐或故意失責，並且其重大地有助於第三方服務供應商的行動、遺漏、錯誤或不足者除外）。

I/We agree to accept the inherent risks and limitations in the “AI-Portfolio Investing” trading service. Such risks and limitations may include but are not limited to no or insufficient account being taken of my/our investment objective, financial situation or risk tolerance level due to the generalized and non-personalized nature of the software algorithm. If I/We decide to alter the composition of the model portfolio or not to rebalance my/our portfolio to align with the revised or updated model portfolio, I/We agree to accept all the risks occasioned by my/our own decision.

本人 / 吾等同意接受「AI-Portfolio 投資平台」交易服務中的固有風險和局限。此類風險和局限可能包括但不限於由於軟件算法的一般及非個人化性質而沒有或未有充分考慮本人 / 吾等的投資目標，財務狀況或承受風險能力。如果本人 / 吾等自行決定改變模型投資組合的組成或不重新平衡本人 / 吾等的投資組合以與經修訂或已更新的模型投資組合保持一致，本人 / 吾等同意接受本人 / 吾等自己所作決定所帶來的所有風險。

I/We also acknowledge and agree that the Hong Kong shares trading service through other channels for my Securities Trading Account(s) stated below will be disabled during the continuation of the “AI-Portfolio Investing” trading service provided to me/us. Without prejudice and in addition to foregoing provisions or any provision in the Client Agreement and Schedules or in any software installation or log-in disclaimers, I/We agree that EBSDFHK shall be afforded protections and waiver of liabilities to an extent no less than those protections and waiver of liabilities available to or claimed by Quantifeed or other commercial market data or technology vendor who provides market data or technology to me/us or EBSDFHK or its affiliates directly or indirectly in connection with the “AI-Portfolio Investing” trading service. Please provide access to the “AI-Portfolio Investing” trading services for my Securities Trading Account(s) stated below.

本人 / 吾等亦確認及同意本人的下列證券交易帳戶在其他渠道的港股交易服務將在本人 / 吾等使用「AI-Portfolio 投資平台」服務期間停止提供。在不損害及附加在上述條文或「客戶協議及附件」或任何軟件裝載或登入的免責聲明中的任何條文的前提下，本人 / 吾等同意授予光大證券數碼金融（香港）有限公司保障及法律責任之免除，有關保障及法律責任之免除的程度不低於 Quantifeed 或其他直接或間接地就「AI-Portfolio 投資平台」交易服務提供市場數據或技術予本人 / 吾等或 光證數金香港 或其有聯繫人士之商業市場數據或技術供應商所享有或要求享有之保障及法律責任之免除。請為本人的下列證券交易帳戶提供「AI-Portfolio 投資平台」交易服務。

I/We acknowledge and agree that the fees charged for trading through the “AI-Portfolio Investing” service appropriately reflect the allocation of risks between the parties. Accordingly, based on the foregoing, I/We acknowledge as reasonable the exclusions of warranties and limitations on liability set forth in this Reply Form. As such, I/We acknowledge and agree that if any of the exclusions or limitation of warranties or liabilities set forth in this Reply Form should be deemed to be invalid, ineffective or unenforceable, or in the event that EBSDFHK is found liable for any claim arising out of or in connection with the “AI-Portfolio Investing” service, then, the entire collective liability of EBSDFHK and/or any member of the Group (as defined in the EBSDFHK’s Client Agreement and

**光大證券**

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國際

INTERNATIONAL

「數金通」

— EBSI DIRECT —

Schedules) shall in no circumstance exceed two (2) times the amount of fees paid by me/us to EBSDFHK in the month immediately preceding the act or omission or circumstance giving rise to the claim.

本人 / 吾等確認並同意，透過「AI-Portfolio 投資平台」服務進行買賣的費用適當反映各方的風險分配。因此，基於上述，本人 / 吾等確認本回覆表格列載之保證排除及責任限制均為合理。就此，本人 / 吾等確認並同意，倘本回覆表格列載之任何保證或責任的排除或限制被視為無效、失效或不具強制執行效力，或當光證數金香港因或有關「AI-Portfolio 投資平台」服務而被認為對任何索償有責任，光證數金香港及 / 或集團（如光證數金香港的客戶協議及附件所定義）任何成員的全部集體責任在任何情況下將不超過本人 / 吾等於引致索償產生的行為或遺漏或情形之日起的前一個月付予光證數金香港的服務費用之兩(2)倍。

Client Name

客戶姓名：

Current Cash Securities Trading A/C No.

現有現金證券交易帳戶編號：

Client Signature*

客戶簽署*：

* Consistent with the signature of the existing specimen signature. For a joint account, all joint account-holders must sign.

* 簽署必須與您現有的簽署樣本一致。對於聯名帳戶，所有聯名帳戶持有人均須簽署。

Date 日期： _____

Office Use: TO BE COMPLETED BY (i) HEAD OF EBSI DIRECT (OR HIS OR HER DELEGATE) (for EBSDFHK); or (ii) WEALTH MANAGER (for other EBSI Group entities)

內部填寫：由 (i) 數字金融部主管（或其代表）（適用於光證數金香港）填寫；或 (ii) 客戶經理（適用於其他光大證券國際集團的公司）填寫

AI-Portfolio Cash Securities Trading A/C No.**AI-Portfolio 現金證券交易帳戶號碼：** _____

Please complete, sign and return this document to us by post. Postal address: Attn: EBSI Direct, China Everbright Securities International Company Limited, 28/F Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Signature(s) should be the same as the specimen signature(s) recorded on the account opening documents. Call us on +852 2822 5001 if you have any questions.

請填妥、簽署本文件，然後將本文件以郵寄方式交回本公司。郵寄地址：香港銅鑼灣希慎道33號利園一期28樓·中國光大證券國際有限公司數字金融部 (EBSI Direct)。本文件上的簽名必須與開戶文件上的式樣相同。閣下如有任何問題，請致電 +852 2822 5001 查詢。

Risk Disclosure and Disclaimer for AI-Portfolio Investing trading platform

光大證券數碼金融（香港）有限公司「AI-Portfolio 投資平台」之風險披露資料及聲明

Investment Theme Risks- the “AI-Portfolio Investing” service provides software tools to facilitate your acquisition of baskets of securities based on certain investment themes. Different themes may have different risk profiles and thus may not be suitable for all investors. Before executing a basket order, you should have carefully considered whether the relevant investment theme of the basket order is appropriate for your investment objective, financial situation and risk tolerance level. Investing securities in accordance with a particular investment theme will entail a certain level of concentration risk, therefore you should consider taking appropriate measures to diversify your investment portfolio to reduce such concentration risk.

投資主題風險 – 「AI-Portfolio 投資平台」服務提供軟件工具，幫助您買入基於特定投資主題的一籃子證券。不同的主題可能具有不同的風險特點，因此可能不適合所有投資者。在執行一籃子訂單之前，您應該仔細考慮一籃子訂單的相關投資主題是否適合您的投資目標、財務狀況和風險承受能力。根據特定投資主題投資證券會帶來一定程度的集中風險，因此您應考慮採取適當措施分散您的投資組合以降低該等集中風險。

Market order based on closing or delayed prices – When you place a market order for the relevant basket of securities, the order will be executed based on the current market price at the time it reaches the market. The notional transaction amounts of the securities in the basket and your buying power are estimated based on the latest closing or delayed prices and may change significantly at the time of execution. By executing the aforesaid order, you agree to accept all the relevant risks including the risks mentioned above. Once your order is executed, the actual details including fill price and actual transaction amount will be available in the Completed Orders section of the Orders page. Please also note that actual weighting of the securities in the basket you executed may be different from the target weighting of the securities in the original basket due to the factors mentioned above. Please also note that historical return as indicated in the platform interface is for reference only and has no indication of future performance.

以收市價或延遲報價計算的市價盤 – 當您發出市價盤指示，您的指示會在您的落盤輸入系統後，以當時市場內的最佳價格成交，然而該一籃子證券的估計落盤金額及您的購買力乃根據最新收市價或延遲報價來做計算，因此，實際成交金額與預估金額間可能存有差異。執行上述交易指示，即表示您同意接受所有的相關風險，包括上述的風險。當您的指示被執行後，您可以在落盤指示紀錄頁面內的“已完成之落盤指示”查看實際交易明細，包含成交價格及實際成交金額。請注意，被調整後的

投資組合之實際股票權重將與預設值有所不同。另請注意，平台界面顯示的歷史回報僅供參考，且歷史回報並不能代表未來的表現。

Execution time – Your order will be executed as soon as possible. If the market is closed when you place your order, your order will be executed in the next trading session.

執行時間 – 我們將盡快執行您的落盤指示。如果您於市場交易時間以外落盤，我們會在下一個交易時段幫您執行您的指示。

Cash requirement – During rebalancing, the positions in certain securities in your portfolio may increase while the positions of other securities may decrease. In case the cash generated by the sales orders is used up, cash in your account will be used to cover the purchase orders.

所需現金 – 在再平衡過程中，您的投資組合中某些證券的持倉可能會增加，而其他證券的持倉可能會減少。在使用完賣盤所產生的現金後，您帳戶中的現金將用於支付買盤。

Customization of order – Since the rebalancing is not executed in real time or you may customize the number of target shares of the securities in the basket, the actual weighting of securities in your basket may be materially different from the target weighting of the securities in the original basket. Therefore, the historical return of the basket you executed may be materially different from that of the original basket shown.

投資組合的定制 – 由於投資組合再平衡並不是即時進行或您可能通過改變股票數量來定制您的投資組合，被調整後的投資組合之實際股票權重將與預設值有所不同。因此，您定制的投資組合之歷史回報也將與原本籃子所顯示的歷史回報有所不同。

I confirm that the relevant risk disclosure information have been provided in a language of my choice (English or Chinese) and that I have read, understood and accepted the nature and contents thereof. I appreciate that they are not and cannot be taken as a comprehensive or exhaustive list of all possible risks. I confirm that I have been given the opportunity to ask questions and seek independent advice if I wish to do so.

本人確認此風險披露資料已按本人選擇之語言(英文或中文)提供予本人，及本人已閱讀，明白和接受其性質和內容。本人明白它們不是而且不能被當作為一份完全或徹底列舉所有潛在風險的清單。此外，本人已被給予機會提出問題及徵求獨立的意見(若本人有此意願)。

Client Name

客戶姓名：

Client Signature*

客戶簽署*：

* Consistent with the signature of the existing specimen signature. For a joint account, all joint account-holders must sign.

* 簽署必須與您現有的簽署樣本一致。對於聯名帳戶，所有聯名帳戶持有人均須簽署。