

## **“Interest-free” IPO Subscription**

\$0 interest for subscribing new shares

EBSI is pleased to bring you our “Interest-free” IPO Subscription Promotion that enables you to subscribe IPO shares through IPO financing at \$0 interest, helping you to reduce your IPO financing subscription costs and enhance your financial flexibility to navigate the rapidly changing investment landscape for potential returns.

Terms and conditions of “Interest-free” IPO Subscription:

1. The promotion period of the “Interest-free” IPO Subscription (“Promotion”) is valid from July 1, 2024 until further notice.
2. This promotion is only applicable to customers who hold a valid securities trading account with Everbright Securities Investment Services (HK) Limited (“EBSISHK”), Everbright Securities Digital Finance (HK) Limited (“EBSDFHK”) or China Everbright Securities (HK) Limited (“CESHK”). EBSISHK, EBSDFHK and CESHK are wholly-owned subsidiaries of China Everbright Securities International Company Limited (“CEBSI”), collectively referred to as “Everbright Securities International” (“EBSI”). EBSI Wealth is an EBSI brand, EBSI Private is a service under EBSI Wealth while EBSI Direct is a service of EBSI.
3. “HK shares” are defined as securities listed on the Hong Kong Stock Exchange (HKEx).
4. Customers who subscribe HK shares IPO (“IPO Shares”) through IPO financing during the promotion period can enjoy a maximum loan amount up to 90% of the subscription amount. The actual loan amount will be determined based on individual IPO and subject to final approval of EBSI.
5. Regardless of whether the application for subscription of the relevant IPO shares is successful or not, a subscription fee of HK\$100 will be charged for each subscription. If you successfully subscribe, you will need to pay other statutory or third-party transaction charges (including but not limited to brokerage commissions, transaction levies, HKEx trading fees and CCASS settlement fees where applicable).
6. The waived interest on IPO financing via EBSI refers to the interest arising from the deadline of subscription application to the refund date.
7. Only HKD is accepted for Hong Kong IPO subscription. If the customer has only non-HKD currencies in their account, they must first obtain the relevant HKD via currency conversion or other valid means.
8. The promotion is not applicable to staff, agents and Wealth Managers of EBSI. The promotion cannot be used in conjunction with any other promotional offers.
9. The aggregate loan amount under this promotion is limited and the IPO financing service is available until the aggregate loan amount is fully utilized. In case of the total financing demand exceeding the aggregate loan amount, EBSI shall have the absolute discretion in allocating the loans based on such commercial factors as it sees fit. EBSI reserves the rights to suspend, amend or terminate the promotion and any of the terms and conditions at any time without prior notice.
10. All terms and conditions provided herein are subject to and construed in accordance with the laws of the Hong Kong Special Administrative Region and the parties submit to the exclusive jurisdiction of the Hong Kong courts.
11. In case of conflict or inconsistency between the English and Chinese versions of these terms and conditions, the English version shall prevail.
12. In case of any dispute, EBSI reserves the right to make the final decision (including the interpretation of these terms and conditions).

Disclaimer:

Investment involves risks. The above content is for reference only. Investors should not make investment decisions solely based on this information. Investors have different goals and the investment products may not be suitable for all investors. IPO financing involves leveraging and may enlarge an investor's losses during unfavorable market conditions.

General Disclaimer:

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